

## Instructions:

- Step 1:** Complete all questions as thoroughly as possible.
- Step 2:** Save the completed form, renaming the document as your Legal Company Name.
- Step 3:** E-mail the following documents to Dealer Application at [john.bereckis@upsolar.com](mailto:john.bereckis@upsolar.com).
- Completed Partner Application
  - Prior years Financial Statements
  - Three completed residential solar projects with proposal and engineering design packets

## Company Information

Company Name:		<b>Entity Type (Choose One)</b> <input type="checkbox"/> LLC <input type="checkbox"/> Corporation <input type="checkbox"/> Individual
Legal Entity Name:		
Company Signatory/Title:		
Signatory Email:		
State of Formation:		

Billing Information		Phone Number:	
Address:		Fax Number:	
City, State, Zip:		Website:	

	2013	2014	2015 (Forecast)
Residential Systems Sold (#/kW)			
Residential Systems Installed (#/kW)			
Employees			
Number of Sales People			
Installation Crews			
Average Installed Cost (\$/W)			

LICENSE TYPE	NUMBER	HOLDER	STATE	EXP. DATE

Question	Yes/No	Comments
Does your company or an employee in your company possess a contractor and/or other required licenses?		
Do you drug test your employees? If yes, please describe your company drug policy		
Do you conduct background checks? If yes, please describe your company policy.		
Do you use sub-contractors? If yes, please describe how they are used.		
Do you currently offer lease financing? If yes, please list all lease providers you are currently working with.		
What utility do you normally work with and sell solar within?		

# Partner Application



## References:

### Business/Trade References:

Vendor		Vendor	
Contact Name		Contact Name	
Address		Address	
City, State, Zip		City, State, Zip	
E-mail		E-mail	
Phone		Phone	
Type of Account		Type of Account	
Relationship Length		Relationship Length	

### Homeowner References:

Homeowner Name:		Homeowner Name:	
Address:		Address:	
City, State, Zip:		City, State, Zip:	
Phone #:		Phone #:	
E-mail:		E-mail:	
System Size:		System Size:	
Install Date:		Install Date:	

### Bank Credit Reference:

Bank Name:		Contact Name:	
Address:		Type of Account:	
Email:		Time Open:	
Phone:		Fax:	

## SECTION 6—AGREEMENT

By signing this Partner Application, you are certifying that all information provided is true and complete. You are also authorizing Upsolar and any of its affiliates (collectively Upsolar), to make inquiries into the banking and business/trade reference that you have supplied. You also understand that Upsolar is relying on the accuracy of all information supplied by you in considering your application.

**Name:**  **Title:**  **Date:**

Thank you for completing this application. Understanding your business is important for us to serve you and your customers. If we have any questions, we will contact the person listed on the application. Please save this file and email along with all other required documents to Dealer Application at [john.bereckis@upsolar.com](mailto:john.bereckis@upsolar.com).